

**Transaction Advisory Fund
Host Government Application for Assistance**

(U) The Transaction Advisory Fund is intended to provide targeted transaction advisory services to developing country governments in the Indo-Pacific region. The TAF primarily focuses on funding for legal services for contract negotiation and bid or proposal evaluation. These services will generally be of limited duration and in support of a specific infrastructure project. The Steering Committee will prioritize projects already under negotiation or at an intermediate or later stage of the design phase. All TAF funding decisions are subject to the availability of appropriated funds and must comply with applicable legal authorities and restrictions.

(U) Instructions:

- *Please fill out all required areas of the form marked with an asterisk (*).*
- *If you need additional space for some fields, please submit a separate Microsoft Word (.doc) file clearly indicating the application fields (e.g. "III.D") which you are providing additional information on.*
- *Once complete, please send this form and any other additional information on your request, including press reports, project documents, and any relevant assessments related to the request, to TAF@state.gov. Questions on this form or the TAF can also be submitted to the TAF@state.gov address.*

I. Primary Requestor Information	
A. Name*	
B. Title*	
C. Ministry or Agency*	
D. Country*	
E. Contact Email Address*	
F. Contact Phone No.	
II. Alternate Requestor Information (recommended)	
A. Name	
B. Title	
C. Ministry or Agency	
D. Country	
E. Contact Email Address	

<p>F. Contact Phone No.</p>	
<p>III. Type of Assistance Requested</p>	
<p>A. Please categorize the type(s) of assistance requested by the host government (can be more than one).*</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Reviewing the feasibility of a proposed investment project with a potential investor, and conducting related evaluations and assessments <i>Specific types of evaluations and assessments requested:</i> <ul style="list-style-type: none"> <input type="checkbox"/> Debt sustainability analysis <input type="checkbox"/> Review of environmental and social impact assessment <input type="checkbox"/> Rapid response pre-feasibility assessment <input type="checkbox"/> Review of feasibility study <input type="checkbox"/> Rapid response alternatives analysis <input type="checkbox"/> Other (<i>please specify</i>) <input type="checkbox"/> Preparing contract negotiation positions <input type="checkbox"/> Identifying and mitigating conflicts of interest <input type="checkbox"/> Assessing project compliance with applicable legal and regulatory requirements governing procurements <input type="checkbox"/> Preparing tender documents and managing tendering processes (where contracts are to be awarded through a competitive process) <input type="checkbox"/> Reviewing financial structures for the operation and management of a proposed project <input type="checkbox"/> Drafting and negotiating contractual provisions <input type="checkbox"/> Selection of the dispute settlement method, which may include arbitration of disputes before an institution or ad hoc, as well as the applicable law and place and seat of arbitration <input type="checkbox"/> Preparing a monitoring system to ensure contract compliance and avoidance of disputes <input type="checkbox"/> Assessing individual environmental and social impact avoidance or mitigation measures to remediate an identified problem <input type="checkbox"/> Other: (<i>please specify</i>)

B. Please provide a description of the assistance sought, including underlying project description (including industry and location) and specific type of assistance being sought.*	
C. Is the project a result of a solicited bid (awarded through a competitive process)?*	<input type="checkbox"/> Yes <input type="checkbox"/> No
D. Please list the relevant <u>private sector entities</u> involved in the transaction (including both domestic and foreign corporations).*	
E. Please list the relevant <u>governmental organizations</u> involved in the transaction (including both domestic and foreign government ministries and state-owned enterprises).*	
F. Do you require assistance provided in a foreign language (other than English)? If so, what language?*	
G. At what stage is the request for assistance?*	<input type="checkbox"/> Early stage (financial close or key decision point is 6+ months away) <input type="checkbox"/> Intermediate stage (financial close or key decision point is 3-6 months away) <input type="checkbox"/> Advanced stage (financial close or key decision point is less than 3 months away)
H. Please note any specific deadlines or time constraints.*	

<p>I. Please identify the appropriate industry/ies related to the request.*</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Energy (Oil & Gas) <input type="checkbox"/> Energy (Renewable - Solar, Wind, Hydro) <input type="checkbox"/> Energy (Transmission line) <input type="checkbox"/> Digital Infrastructure & Telecommunications <input type="checkbox"/> Ground Transportation (roads, bridges, tunnels, trains) <input type="checkbox"/> Air Transportation (airports) <input type="checkbox"/> Sea Transportation (ports, harbors, shipping/fishing facilities) <input type="checkbox"/> Commercial construction (resorts, special economic development areas) <input type="checkbox"/> Other (<i>please specify</i>):
<p>J. How long do you envision assistance needed?*</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Less than 3 months <input type="checkbox"/> 3 to 6 months <input type="checkbox"/> 6 to 12 months <input type="checkbox"/> Greater than 1 year
<p>K. Please estimate the size of the underlying transaction for which assistance is sought (in US dollars). How is the transaction financed (or intended to be financed)?*</p>	
<p>L. Have you contacted the U.S. Embassy in your country about this request? If yes, please list the name and title of your point of contact.*</p>	
<p>IV. Certification</p>	
<p>By providing the information above and checking this box, you certify that you have the</p>	<p><input type="checkbox"/> I certify that I have the appropriate authority on behalf of my government to submit this assistance request.</p>

appropriate authority to submit the assistance request.*	
---	--